

**Disclosure of Enterprise System Information**  
**Special District Risk Management Authority**  
**SB 272 / Government Code 6270.5**

<b>Vendor</b>	<b>Product</b>	<b>Purpose</b>	<b>Data Type</b>	<b>Custodian</b>	<b>Freq Collected</b>	<b>Frequency Updated</b>
Acumatica	Acumatica Cloud ERP	Accounting Software	Accounting information including invoices, payments, financial statements	Finance	Daily	Daily
ADP	Workforce Now	Financial System	Payroll	Finance	As Needed	As Needed
Adobe	Acrobat	Create, edit PDF documents	Document publishing	CEO	As Needed	As Needed
Canva	Visual Suite	Graphic Design Software	Document publishing	Member Services	As Needed	As Needed
Constant Contact	Constant Contact	Newsletter "E Blasts"	Member Email Addresses for Communications	Member Services	As Needed	As Needed
Riskonnect	Ventiv	Tracking SDRMA members' claims and third party claimants	Claims and related information	Claims	Daily	Daily
Microsoft	Exchange	Email System	Enterprise Electronic Mail	CEO	Daily	Daily
Microsoft	Office Suite	Office Productivity	Document system	All	Daily	As Needed
Microsoft	Microsoft Dynamics SL	Accounting Software	Accounting information including invoices, payments, financial statements	Finance	Daily	Daily
SDRMA	PolicyPlus	Database of SDRMA Members	Member's information, policies, scheduled items, used for billing	Member Services	Daily	Daily
Shutterstock	Video, Images & Music Hub	Stock Images	Document publishing	Member Services	As Needed	As Needed
Streamline	Website Platform	District Website	Website provider and web application design	Member Services	As Needed	As Needed
SurveyMonkey	SurveyMonkey	Public Outreach Surveys	Member Email Addresses for Communications	Member Services	As Needed	As Needed
Vimeo	Video Hosting Platform	Store webinar for SDRMA Members	Video and Audio recordings	Member Services	As Needed	As Needed
Zoom	Zoom Workplace	Virtual Video and audio conferencing	Video and Audio recordings	Admin	As Needed	As Needed

**Updated: December 15, 2025**